

National Republican Senatorial Committee

ALEX N. VOGEL
GENERAL COUNSEL

December 14, 2001

Kamau Philbert, Esq.
Office of General Counsel
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Re: MUR 5094 National Republican Senatorial Committee, and Stan Huckaby, as Treasurer; McCollum Victory Committee, and D. Jan McBride, as Treasurer

Dear Mr. Philbert:

This responds to the letter from the Federal Election Commission (the "Commission") notifying my clients, the National Republican Senatorial Committee, and Stan Huckaby, as Treasurer (collectively "NRSC") and McCollum Victory Committee, and D. Jan McBride, as Treasurer (collectively "MVC"), that the Commission has found reason to believe in the above referenced Matter Under Review ("MUR"). Since there is no evidence whatsoever that MVC was operated improperly, or that any MVC funds were improperly solicited or deposited, the Commission should dismiss this matter and take no further action.

The Factual and Legal Analysis provided by the Commission claims that MVC improperly failed to report receipt of corporate funds. As evidenced by the documents produced in response to the Commission's subpoena, this is due to the fact that MVC never received any corporate funds. In fact, as indicated by the MVC joint fundraising agreement (also produced), no corporate fundraising was ever contemplated by the MVC. MVC was strictly a federal joint fundraising committee.

MVC held a fundraiser on September 22, 2000 at the Wyndham Hotel in Miami, Florida. As indicated, only federal funds were received in connection with this event, as MVC was a federal-only joint committee. There were a number of different fundraisers held at this same location on September 22, 2000, with a number of groups taking advantage of the attendance of former President George Bush. Some of these other fundraisers may have raised corporate funds, but none of these funds were raised in connection with the MVC.

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PAID FOR AND AUTHORIZED BY THE NATIONAL REPUBLICAN SENATORIAL COMMITTEE

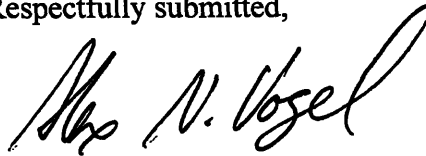
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The Factual and Legal Analysis also claims that MVC failed to list the Republican Party of Florida ("RPOF") on its Statement of Organization as a participant in its joint fundraising activities. As indicated, the RPOF was not a party to any fundraising by the MVC. As such, there was no reason to list the RPOF on the MVC Statement of Organization.

For the reasons stated above, the Commission should dismiss this matter and take no further action.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Alex N. Vogel". The signature is fluid and cursive, with the first name "Alex" written in a stylized, somewhat abbreviated manner.

Alex N. Vogel
General Counsel
National Republican Senatorial Committee
McCollum Victory Committee

25 " 04 " 403 " 4203